

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : GREAT OFFSHORE LIMITED
 Scrip Code : BSE : 532786
 Quarter Ended : 30th, September, 2010

NSE : GTOFFSHORE

(I) (a) Statement showing Shareholding Pattern

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	2	18514352	18514352	49.74	49.73	0	0
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	Sub-Total (A) (1)	2	18514352	18514352	49.74	49.73	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(c)	Institutions	0	0	0	0.00	0.00	0	0
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	Sub-Total (A) (2)	0	0	0	0	0.00	0	0
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	2	18514352	18514352	49.74	49.73	0	0.00
(B)	Public Shareholding³							
(1)	Institutions							
(a)	Mutual Funds / UTI	30	915758	912264	2.46	2.46		
(b)	Financial Institutions / Banks	128	118361	108057	0.32	0.32		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		N.A.
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	11	560836	560735	1.50	1.50		
(f)	Foreign Institutional Investors	86	4115602	4110585	11.06	11.05		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Foreign national/Bodies/OCB	0	0	0	0.00	0.00		
	Sub-Total (B) (1)	255	5710557	5691641	15.34	15.33		
(2)	Non-Institutions							
(a)	Bodies Corporate	1622	3194071	3168302	8.58	8.58		
(b)	Individuals -							
i.	Individual shareholders holding nominal share capital upto Rs.1 lakh	93743	8614877	7334454	23.15	23.14		N.A.
ii.	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	41	1183611	1095890	3.18	3.18		
(c)	Any Other (specify)							
i.	Trust	12	4197	4197	0.01	0.01		
ii.	Overseas Corporate Bodies	3	306	0	0.00	0.00		
	Sub-Total (B) (2)	95421	12997062	11602843	34.92	34.91		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	95676	18707619	17294484	50.26	50.24		
	TOTAL (A)+(B)	95678	37221971	35808836	100.00	99.97		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	2	9990	9450	0.03	0.03		N.A.
	GRAND TOTAL (A)+(B)+(C)	95680	37231961	35818286		100.00		

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(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No. (I)	Name of the Shareholder (II)	Total shares held		Shares pledged or otherwise encumbered		
		Number (III)	As a % of Grand Total (A)+(B)+(C) (IV)	Number (V)	As a percentage (VI)=(V) / (III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)a (VII)
1	DHANSHREE PROPERTIES PRIVATE LIMITED	4828167	12.97	0	0	0
2	NATURAL POWER VENTURES PRIVATE LIMITED	13686185	36.76	0	0	0
	TOTAL	18514352	49.73	0	0	0

(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1	FIRST CARLYLE VENTURES MAURITIUS	1902000	5.11
2	RELIGARE FINVEST LTD	639107	1.72
3	CREDIT SUISEE (SINGAPORE) LIMITED	516221	1.39
4	TEJAL KETAN KAMDAR	488000	1.31
5	PRIMESEC INVESTMENTS LIMITED	475000	1.27
6	FORTUNE CREDIT CAPITAL LTD	450000	1.21
	TOTAL	4470328	12.01

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters/PUBLIC)	Number of locked-in Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
			N.A.	
	TOTAL			

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1	GDR	1890	9990	0.03
	TOTAL	1890	9990	0.03

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
			N.A.	
	TOTAL			

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(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	Sub-Total (A) (1)	0	0	0	0.00	0.00	0.00
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group	0	0	0	0.00	0.00	0.00
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B) (1)	0	0	0	0.00	0.00	0.00
(2)	Non-Institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
i	Trusts						
ii	Foreign Corporate Bodies						
	Sub-total (B) (2)	0	0	0	0.00	0.00	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	0	0	0	0.00	0.00	0.00
	TOTAL (A)+(B)	0	0	0	0.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0.00	0.00	0.00

Note

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable